

OCTAGON PENSION
SERVICES LIMITED

COMPANY PROFILE

octagon
AFRICA

GUARANTEED FINANCIAL
SECURITY

About Us



Octagon Africa Financial Services is an award winning leading regional financial services company with significant industry consolidation within the non-profit, public and private sector in 4 strategic divisions namely Pensions, Insurance Brokerage, Training and Actuarial Services.

Vision

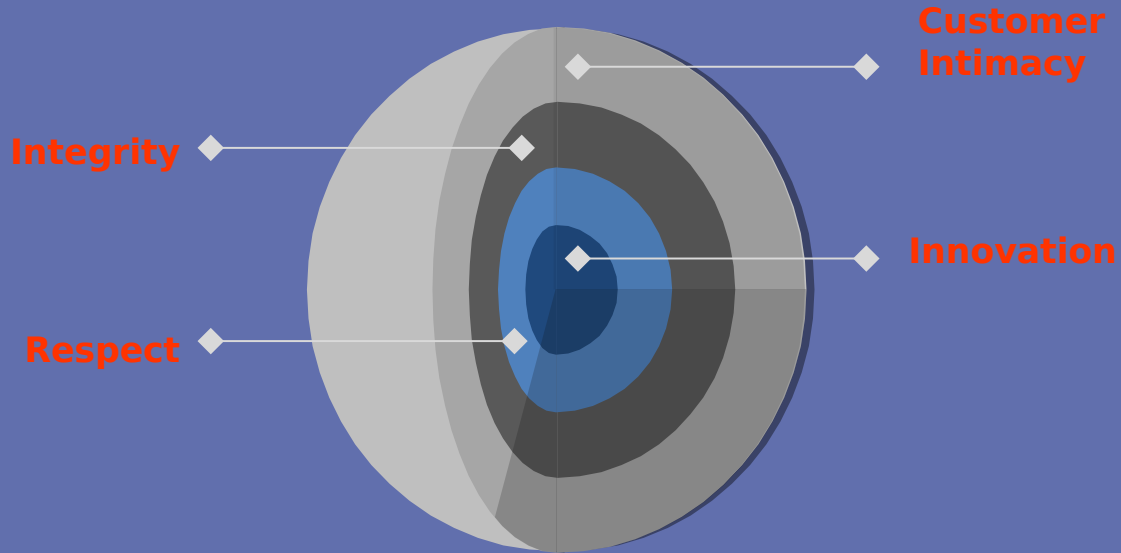
To provide first class service to guarantee financial security in Africa.

Mission

To provide sustainable retirement benefits, training, insurance and property solutions to corporate and individuals by delivering service with a passion.



Core Values



Our Aspirations

01 Satisfied
Customers

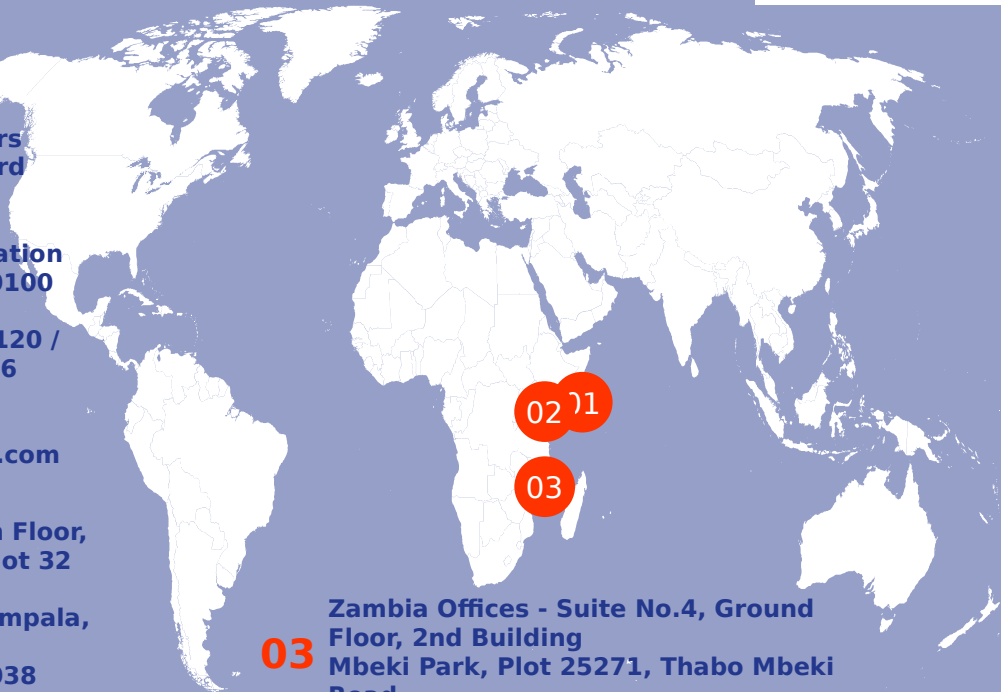
02 Engaged
Workforce

Increased
Shareholder
value

03



Company Overview- Regional Offices



01 Kenya Head Quarters
West Park Suites, 3rd
Floor,
Ojijo Road, opp.
Parklands Police Station
P. O. Box 10034 - 00100
Nairobi, KENYA
Tel: +254-020 2155120 /
6001948-9 / 6006446
Cell: 0708-726-830
Email:
info@octagonafrica.com

02 Uganda Offices- 4th Floor,
Padre Pio House, Plot 32
Lumumba Avenue
P. O. Box 36196, Kampala,
UGANDA
Tel: +256 392 002 038
Email:
uganda@octagonafrica.com

03 Zambia Offices - Suite No.4, Ground
Floor, 2nd Building
Mbeki Park, Plot 25271, Thabo Mbeki
Road
P.O Box 30675. Lusaka, Zambia.
Tel: +260 211 251011 / 251047
Cell: +260 977802110
Email: zambia@octagonafrica.com

Our Services

Our Main field of expertise include.

Benefits, administration and Consultancy

Umbrella and IPP, IDD
Funds, PRMF, Trust
Funds, Corporate Trustee,
Corporate Principal Officer
– administering assets in
excess of USD1.2 billion
and membership of over
120,000 members

Insurance Brokerage

(Life and General)

underwriting
USD800 Million
premiums pa

Actuarial Services

Consultancy

Actuarial Evaluations

Training

Trained 5,000
Trustees and 60,000
Members

Awards



Top 100

2018



Top 100

2019.

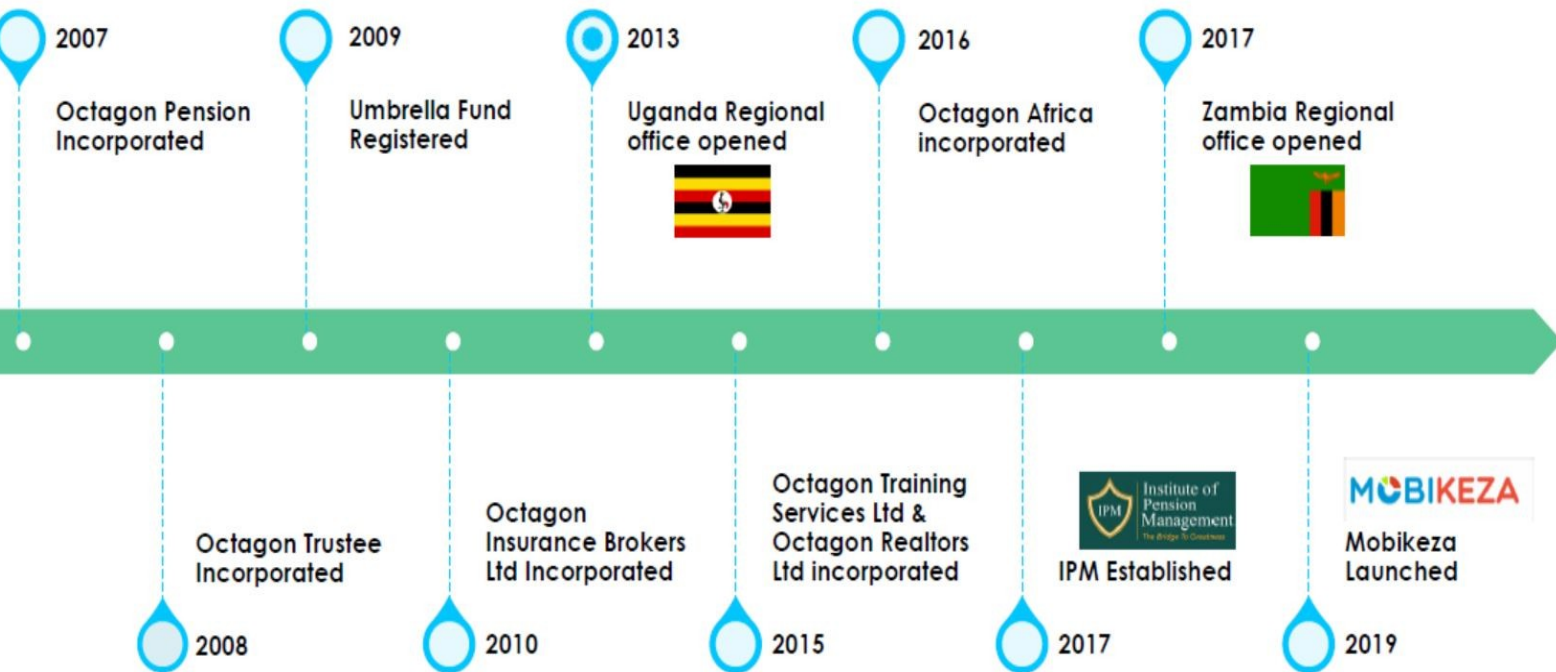


**World
Finance**

Best Pension Service
Provider.



Octagon Africa Key Milestones





GROUP CEO

Fred Waswa



Godwin Simba
Managing
Director-Kenya



Phyliss Tiller
Managing
Director-
Zambia



**Caroline
Mubangizi**
Managing
Director-
Uganda



Carol Kisilu
Chief
Operating
Officer



James Wanyama
Executive
Director -
Institute of
Pension
Managemen
t

Our Clients

At Octagon Africa we believe in providing first class service for the benefit of the lives we touch. Since inception of the company the growth of schemes under administration is a symbol of confidence from the pension industry.

Our brand is service driven and we aim to be industry leaders in the development of solutions required in the pension space. Over the last 10 years in Kenya we have been able to acquire, manage and retain over 80 clients under our retirement benefit scheme administration service comprising of Government, Parastatals and Corporate clients whose total membership is over 130,000 members.



Trained over 5000 trustees on governance and over 50,000 members on retirement planning



Over 200 clients on board and still growing



Over 60 technical and support staff to cater for your ever growing needs



Over USD 750M worth of assets under administration as at 2017



Over 200 corporate clients on board and still growing.



Over 70M in property under management and development as at 2017

Sample Clients



Better Markets, Better Lives



Client Testimonials

“

The have offered superior professional, personalized and value added services to our Fund. We have had a pleasure of working very closely with them and this has enabled us to experience first hand services ,their strong team spirit and commitment to service in excellence. We have found their claims turnaround time to be up to our standard and in accordance with the URBRA Act 2011. We have enjoyed their robust Pension Administration System that is user friendly and flexible to the current needs of the pension industry .



“

We are particularly pleased with their professionalism, scope and depth of services and we highly recommend Octagon Pensions Services Limited.